

Key Investor Information

This document provides you with key investor information about this fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this fund. You are advised to read it so you can make an informed decision about whether to invest.

REX Tech Innovation Income & Growth UCITS ETF (the Fund) –

ISIN: IE0000BK3UE0

Distributing ETF Share Class

A sub-fund of HANetf II ICAV. Managed by HANetf Management Limited (the **Manager**)

Objectives and Investment Policy

The Fund aims to achieve capital appreciation and income generation through exposure to a portfolio of equities from the technology sector and income through the associated dividends and option premiums.

The investment strategy of the Sub-Fund will involve two elements, as follows:

- i) To invest in a portfolio of equities of listed technology companies which are the constituents of the Solactive FANG Innovation Index (the Index). The Index is comprised of a portfolio of companies from technology related industries such as semiconductors, IT Services, electronic components and internet software / services; and
- ii) To implement option strategies on certain of the underlying securities in the portfolio in order to seek to generate additional income.

As disclosed above, the Investment Manager will seek to implement option strategies on some of the underlying securities to generate additional capital and income. By doing so, the Investment Manager will allow for greater capital appreciation. The two types of option income strategies which will be followed will be, either a traditional covered call strategy or a covered call spread strategy. The strategy adopted will

depend on market conditions and the ability to generate income on an underlying security. The fund will give priority to dividends, rather than to capital growth, and may at times distribute capital gains.

Investment Policy: The Fund employs an active management investment approach in order to achieve its investment objective.

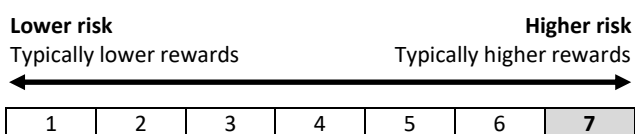
Dealing: Shares of the Fund (**Shares**) are listed on one or more stock exchanges. Typically, only authorised participants (i.e. brokers) can purchase Shares from or sell Shares back to the Fund. Other investors can purchase and sell Shares on exchange on each day the relevant stock exchange is open.

Distribution policy: Income generated by the Fund's investments will be distributed monthly in respect of the Shares of this class.

Recommendation: This Fund may not be appropriate for short-term investment.

Currency: The base currency of the Fund is US Dollar. For full investment objectives and policy details, please refer to the Supplement.

Risk and Reward Profile



The categorisation above is not guaranteed to remain unchanged and may shift over time.

The lowest category (1) does not imply a risk-free investment.

The risk indicator was calculated incorporating simulated historical data and may not be a reliable indication of the future risk profile of the Fund.

The categorisation above (7) is due to the nature of the Fund's investments and risk associated with those investments, including:

- The value of underlying securities can be affected by daily financial market movements. Other influential factors include political, economic news, company earnings and significant corporate events.
- There is no assurance that any appreciation in the value of investments will occur, or that the investment objective of the Fund will be achieved.
- **Active Management Risk:** The Fund's assets will be actively managed by the Investment Manager who will have discretion (subject to the Fund's investment restrictions) to invest the Fund's assets in investments that it considers will

enable the Fund to achieve its investment objective. There is no guarantee that the Fund's investment objective will be achieved based on the investments selected.

- **Covered Call Options Strategy Risk:** While the Fund uses a covered call option strategy which is intended to provide income, there is no guarantee that the derivative strategy will achieve this. The Fund may forego some capital appreciation potential, while retaining the risk of loss should the price of the underlying securities decline. Selling call options will create exposure for the Fund, as it may have to deliver the underlying securities or their value and, should the market move unfavourably, this may result in an unlimited loss. The maximum loss for the seller of a call option is potentially unlimited if the option seller does not hold the underlying securities which underlies the options.
- **Derivatives Risk:** Derivatives can behave unexpectedly. The pricing and volatility of derivatives may diverge from pricing and volatility of their underlying references
- **Sector Concentration Risk:** To the extent that the Fund invests a significant portion of its assets in the securities of companies of a particular sector, it is more likely to be impacted by events or conditions affecting that sector. The fund will aim to invest a large percentage of its assets in the technology related

industries

Risks not covered by the indicator, but which are materially relevant to the Fund include:

- **Liquidity on secondary market risk:** There can be no certainty that Shares can always be bought or sold on a stock exchange or that the market price will reflect the NAV of the Fund.
- **Currency Risk:** The Fund may invest in securities denominated in currencies other than the base currency. Changes in the exchange rates may adversely affect the performance of the

fund.

It may be difficult for the Fund to buy or sell certain investments in some market conditions. Consequently, the price obtained when the Fund buys or sells securities may compare adversely to the price under normal market conditions.

For a complete overview of all risks attached to this Fund, refer to the section entitled "**Risk Factors**" in the Supplement and the Prospectus.

Charges

The charges you pay are used to pay the costs of running the Fund, including the costs of marketing and distributing it. These charges reduce the potential growth of your investment.

One-off charges taken before or after you invest

Entry charge	0%*
Exit charge	0%*

Charges taken from the Fund over a year

Ongoing charges	0.65%**
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Charges taken from the Fund under certain specific conditions

Performance fee	None
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* Authorised participants dealing directly with the Fund may pay an entry charge up to a maximum of 5% and an exit charge up to a maximum of 3%. The Fund is currently not exercising its entitlement to apply entry and exit charges.

Since the Fund is an ETF, secondary market investors will not typically be able to deal directly with HANetf II ICAV. Investors buying Shares on exchange will do so at market prices which will reflect broker fees and/or transactions charges and bid-ask spreads as well as underlying company prices at the time of trading on the secondary market.

* Authorised participants dealing directly with the Fund will pay related transaction costs.

* For Investors dealing directly with the Fund, switching between sub-funds may incur a maximum switching charge of 3%.

** The ongoing charges are paid to the Manager which is responsible for discharging from its fee the cost of operating the Fund. It excludes portfolio transaction costs, except in the case of an entry/exit charge paid by the Fund when buying or selling units in another investment fund.

Please see "**General Charges and Expenses**" and "**Management Charges and Expenses**" sections of the Prospectus and "**Charges and Expenses**" and "**Key Information for Share Dealing**" sections of the Supplement for further information about charges.

Past Performance

- There is insufficient data to provide a useful indication of past performance to investors

Practical Information

Investment Manager: Rex Advisers, LLC

Depository: U.S. Bank Europe DAC trading as U.S. Bank Depository Services Limited

Administrator: U.S. Bank Global Fund Services (Ireland) Limited.

Further information: Copies of the Prospectus documentation and the latest financial statements are available free of charge from the Administrator. The Prospectus and financial statements are prepared for HANetf II ICAV rather than separately for the Fund. Further information on the composition of the portfolio is available at www.HANetf.com.

Remuneration Policy: Details of the Manager's remuneration policy, including a description of how remuneration and benefits are calculated and the identities of the persons responsible for awarding such remuneration/benefits, can be accessed from the following website: www.hanetf.com. A paper copy of these policy details is also available free of charge from the Manager upon request.

Pricing information: The net asset value of the share class will be available during normal business hours every business day at the office of the Administrator and will be published daily on www.hanetf.com.

Switching: Switching of Shares between sub-funds of HANetf II ICAV is not possible for investors who purchase shares on exchange. Switching may be available to authorised participants who deal directly with the Fund.

Segregated liability: The Fund is a sub-fund of HANetf II ICAV, an umbrella Irish collective asset-management vehicle. Under Irish law the assets and liabilities of the Fund are segregated from other sub-funds within HANetf II ICAV and the assets of the Fund will not be available to satisfy the liabilities of another fund of HANetf II ICAV.

Taxation: HANetf II ICAV is resident in Ireland for taxation purposes. Irish taxation legislation may impact on the personal tax position of an investor.

Liability statement: The Manager may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Prospectus.

This Fund is authorised in Ireland and regulated by the Central Bank of Ireland.

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This key investor information is accurate as at 19.02.2026